

Schedule "B"

Form 35 (Rules 8-4(1), 13-1(3), 17-1(2) and 25-9(2))

No. B-200196  
Estate No. 11-2636236  
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE BANKRUPTCY AND INSOLVENCY

IN THE MATTER OF THE NOTICE OF INTENTION  
TO MAKE A PROPOSAL OF  
TRUE LEAF INVESTMENTS CORP.

ORDER MADE AFTER APPLICATION  
(EXTENSION OF STAY)

BEFORE )  
) THE HONOURABLE MR. JUSTICE ) August 28, 2020  
) WALKER )


ON THE APPLICATION of True Leaf Investments Corp. (the "**Applicant**") coming on for hearing at 800 Smithe Street, Vancouver, British Columbia on August 28, 2020 and on hearing Katie G. Mak and Nick Carlson, counsel for the Applicant, and Victor Gerchikov for Lind Asset Management, and no one else appearing although duly served; AND UPON READING the material filed, including the Fifth Report to the Court of FTI Consulting Canada Inc. in its capacity as proposal trustee (the "**Trustee**") dated August 25, 2020 (the "**Trustee's Report**"); AND PURSUANT TO the *Bankruptcy and Insolvency Act*, R.S.C. 1983 c. B-3 (the "**BIA**") and the inherent jurisdiction of this Honourable Court;

THIS COURT ORDERS AND DECLARES that:

- 1. The time for service of the Notice of Application herein be and is hereby abridged such that the Notice of Application is properly returnable today and service thereof on any interested party is hereby dispensed with.

2. The stay of proceedings and the time for the filing of a proposal by the Applicant is extended to October 2, 2020.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

 for Katie G. Mak

Signature of Katie G. Mak  
Lawyer for the Applicant

BY THE COURT



REGISTRAR IN BANKRUPTCY



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**ORDER MADE AFTER APPLICATION**

File No.: 46587-0002

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LAWYER: Katie G. Mak  
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